

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Western District of Virginia

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

Chapter _____

11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	3,050,000.00		
B - Personal Property	Yes	4	31,969.16		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		4,556,651.37	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		71,500.04	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	19		1,030,148.02	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		31			
	Total Assets		3,081,969.16		
		Total Liabilities		5,658,299.43	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court
Western District of Virginia

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

Chapter _____

11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Red Birch of Martinsville, Inc.**

Case No.

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
5740 Virginia Avenue Bassett, VA 24055	Fee simple	-	2,300,000.00	2,356,651.37
4801 Greensboro Road Ridgeway, VA 24148 Debtor owns building only; does not own land (Appraised value \$750,000)	Fee simple	-	750,000.00	2,200,000.00

Sub-Total > **3,050,000.00** (Total of this page)

Total > 3,050,000.00

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Red Birch of Martinsville, Inc.

Case No. _____

Debtor

SCHEDEULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BB&T Credit Card Account Act. No. 0005132648818 Balance as of 9/30/09	-	8,534.36
		BB&T Lottery Account Act. No. 0005132482413 Balance as of 9/30/09	-	101.74
		SunTrust Operating Account Act. No. 1000091295559 Balance as of 9/30/09	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		AEP act. #021-610-513-0-1 Deposit	-	287.00
		AEP act. #021-629-651-0-3 Deposit	-	3,880.00
		AEP act. #026-987-091-1-6 Deposit	-	68.00
		AEP act. #028-032-431-1-8 Deposit	-	4,716.00
		AEP act. #028-139-238-0-8 Deposit	-	5,199.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			

Sub-Total > **22,786.10**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Judgment against Alan C. Mullins d/b/a Alan Mullins Chrysler Jeep (\$5,087.74 + 6% interest awarded 12/4/07)		5,573.06
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
				Sub-Total > 5,573.06
				(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Red Birch of Martinsville, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Bojangles' International, LLC Bojangles' Express US 220 Bypass & US 58 Bypass Martinsville, VA		Unknown
		Bojangles' International, LLC Bojangles' Restaurant 1515 Virginia Avenue Collinsville, VA 24112		Unknown
		Bojangles', Inc. Bojangles' Restaurant 5740 Virginia Ave Bassett, VA 24055		Unknown
		Back Yard Burgers, Inc. 155 Crown Drive Danville, VA 24541		Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1988 Ford Truck 156,000 miles NADA, average retail		3,610.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			

Sub-Total >
(Total of this page) **3,610.00**

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Red Birch of Martinsville, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		See Attachment to this Schedule	-	0.00
30. Inventory.		See Attachment to this Schedule	-	0.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > 0.00
 (Total of this page)
 Total > 31,969.16

Sheet 3 of 3 continuation sheets attached
 to the Schedule of Personal Property

(Report also on Summary of Schedules)

BOOK BASIS

06/01/09

10:19AM

Attachment to Schedule B**29. Machinery, Fixtures, Equipment and Supplies
Used in Business**

Asset No.	Asset Description	Date Acquired	Method	Life	Sold?	Cost	Accum Depr 01/01/07	Current Depreciation	Accum Depr 12/31/07
15100 Land									
106	Land	05/15/02	LAND	00/00	Y	367,000.00	0.00	0.00	0.00
102	Land - Storage Building Bassett	04/11/03	LAND	00/00	Y	181,000.00	0.00	0.00	0.00
122	Bassett Land	01/25/05	LAND	00/00	N	615,000.00	0.00	0.00	0.00
Total for (Land)						1,163,000.00	0.00	0.00	0.00
15221 Buildings - 221									
19	Door Alarms	07/01/00	ST LINE	07/00	N	250.00	232.21	17.79	250.00
51	Signage	07/01/00	ST LINE	15/00	N	22,500.00	9,754.10	1,500.00	11,254.10
60	Fencing	07/01/00	ST LINE	15/00	N	2,200.00	953.76	146.67	1,100.42
62	Wood Fencing (Rear)	07/01/00	ST LINE	15/00	N	600.00	260.11	40.00	300.11
63	Parking Lot	07/01/00	ST LINE	15/00	N	37,000.00	16,040.09	2,466.67	18,506.76
64	Building	07/01/00	ST LINE	40/00	N	615,281.00	100,025.22	15,382.03	115,407.25
65	Storage Building	07/01/00	ST LINE	20/00	N	3,400.00	1,105.48	170.00	1,275.46
66	Beer Barn	07/01/00	ST LINE	39/00	N	1,850.00	308.49	47.44	355.93
67	Air Conditioning Unit	07/01/00	ST LINE	39/00	N	5,150.00	858.69	132.05	990.74
68	Building (C-Store)	07/01/00	ST LINE	40/00	N	3,200.00	520.22	80.00	600.22
77	Building Imp (Lowes)	03/01/01	ST LINE	10/00	N	935.28	546.06	93.53	639.59
81	Building Imp (Circuit City)	05/31/01	ST LINE	05/00	N	1,354.07	1,354.07	0.00	1,354.07
82	Landscaping (Judy's)	06/27/01	ST LINE	15/00	N	1,482.63	545.11	98.84	643.95
83	Landscaping (Judy)	08/30/01	ST LINE	15/00	N	695.00	247.39	46.33	293.72
79	Virginia Logos (Sign 220)	11/01/01	ST LINE	10/00	N	2,875.00	1,485.55	287.50	1,773.05
88	Capitalized Interest	05/01/02	ST LINE	40/00	N	13,500.00	1,576.54	337.50	1,914.04
96	Building Improv	07/15/02	ST LINE	40/00	N	7,625.80	851.39	190.65	1,042.04
97	Building Improv	07/15/02	ST LINE	40/00	N	6,947.00	775.61	173.68	949.29
125	Building Improvement	08/15/05	ST LINE	07/00	N	5,639.14	1,112.38	805.59	1,917.97
148	Building Improvement -Wiring Prop	07/19/06	ST LINE	39/00	N	800.00	9.33	20.51	29.84
173	Land Improvement	03/28/07	ST LINE	15/00	N	2,160.89	0.00	110.12	110.12
174	Land Improvement	03/30/07	ST LINE	06/00	N	678.53	0.00	102.99	102.99
177	Window Tinting	08/10/07	ST LINE	07/00	N	380.00	0.00	21.42	21.42
175	Sign - Buses and Trucks	09/23/07	ST LINE	05/00	N	210.00	0.00	15.07	15.07
176	Air Conditioner - Behind Register	09/10/07	ST LINE	10/00	N	3,004.90	0.00	93.03	93.03
Total for (Buildings - 221)						739,719.24	138,561.77	22,379.41	160,941.18
16222 Buildings - 222/Office									
84	Building	05/15/02	ST LINE	40/00	Y	534,000.00	61,848.91	1,133.84	62,982.75
101	Lights - Office	01/02/03	ST LINE	07/00	Y	254.74	145.46	3.09	148.55
123	Security System	01/20/05	ST LINE	10/00	Y	1,519.00	295.88	12.90	308.79
124	Building Improvements	05/05/05	ST LINE	07/00	Y	4,036.54	957.40	48.98	1,006.38
146	Building Improvement-Backdoor	07/15/06	ST LINE	39/00	Y	1,697.42	20.27	3.70	23.97
147	Building Improvements-Piping at R	09/01/06	ST LINE	39/00	Y	3,200.00	27.43	6.97	34.40
170	Storage Building Transfer	04/10/07	ST LINE	15/00	N	495.00	0.00	24.05	24.05
172	Compressor - Roof	07/24/07	ST LINE	10/00	N	1,118.50	0.00	49.34	49.34
171	Compressor - Roof	09/14/07	ST LINE	10/00	N	1,690.16	0.00	50.47	50.47
Total for (Buildings - 222/Office)						548,011.36	63,296.36	1,333.34	64,628.70
5223 Buildings - 223									
100	Buildings Bassett	05/15/03	ST LINE	39/00	N	303,257.40	28,248.63	7,775.83	36,024.46

**Re Birch of Martinsville, Inc.20
Depreciation Schedule by G/L Account Number
For the 12 Months Ended 12/31/07**

06/01/09
10:19AM

Asset No.	Asset Description	Date Acquired	Method	Life	Sold?	Cost	Accum Depr 01/01/07	Current Depreciation	Accum Depr 12/31/07
16220 Equipment - Admin									
Total for (Equipment - Admin)									
16221 Equipment - 221									
1	Brother Fax Machine	07/01/00	ST LINE	05/00	N	150.00	149.92	0.00	149.92
2	Microwave	07/01/00	ST LINE	05/00	N	250.00	249.86	0.00	249.86
3	Timeclock	07/01/00	ST LINE	05/00	N	250.00	249.86	0.00	249.86
4	Fax Machine	07/01/00	ST LINE	05/00	N	179.00	178.90	0.00	178.90
5	HME Headset System	07/01/00	ST LINE	05/00	N	7,400.00	7,395.96	0.00	7,395.96
9	Restaurant POS System	07/01/00	ST LINE	07/00	N	12,000.00	11,147.57	852.43	12,000.00
11	Chainsaw	07/01/00	ST LINE	07/00	N	300.00	278.59	21.29	299.88
12	ADT Security System	07/01/00	ST LINE	07/00	N	2,800.00	2,601.09	198.91	2,800.00
13	Ice Maker at Fountain	07/01/00	ST LINE	07/00	N	1,800.00	1,671.41	127.89	1,799.30
14	Frozen Drink Machine	07/01/00	ST LINE	07/00	N	5,700.00	5,295.11	404.89	5,700.00
15	Krisp Kreme Kiosk	07/01/00	ST LINE	07/00	N	4,400.00	4,087.42	312.58	4,400.00
16	Pressure Washer	07/01/00	ST LINE	07/00	N	900.00	835.71	63.94	899.65
17	ATM Machine	07/01/00	ST LINE	07/00	N	12,736.00	11,831.27	904.73	12,736.00
18	D/Thru Speaker Box	07/01/00	ST LINE	07/00	N	450.00	418.06	31.94	450.00
20	Muzak Machine	07/01/00	ST LINE	07/00	N	800.00	743.20	56.80	800.00
21	Misc Power Tools	07/01/00	ST LINE	07/00	N	450.00	418.06	31.94	450.00
22	Old Green Tractor	07/01/00	ST LINE	10/00	N	2,000.00	1,300.55	200.00	1,500.55
23	Spreader	07/01/00	ST LINE	07/00	N	350.00	325.14	24.85	350.00
24	Coke Cooler (4 Door)	07/01/00	ST LINE	10/00	N	650.00	422.68	65.00	487.68
25	Coke Cooler (Red)	07/01/00	ST LINE	10/00	N	400.00	260.11	40.00	300.11
26	Produce Cooler	07/01/00	ST LINE	10/00	N	1,500.00	975.41	150.00	1,125.41
27	Coke Vending Machine	07/01/00	ST LINE	10/00	N	350.00	227.60	35.00	262.60
28	Smallware Kitchen Package	07/01/00	ST LINE	07/00	N	8,100.00	7,524.57	575.43	8,100.00
29	Large Equipment Package	07/01/00	ST LINE	10/00	N	135,000.00	87,786.88	13,500.00	101,286.88
30	Old Tracter (Red & Yellow)	07/01/00	ST LINE	10/00	N	8,000.00	5,202.19	800.00	6,002.19
32	Coke Buttons (2)	07/01/00	ST LINE	10/00	N	600.00	390.16	60.00	450.16
33	Rocking Chairs(10)	07/01/00	ST LINE	07/00	N	890.00	826.76	63.24	890.00
34	Wagon Display	07/01/00	ST LINE	10/00	N	1,100.00	715.30	110.00	825.30
35	Safe	07/01/00	ST LINE	10/00	N	600.00	390.16	60.00	450.16
36	Shelves	07/01/00	ST LINE	10/00	N	130.00	84.54	13.00	97.54
37	Pepsi Box	07/01/00	ST LINE	10/00	N	200.00	130.05	20.00	150.05
39	Cast Iron Pot	07/01/00	ST LINE	10/00	N	140.00	91.04	14.00	105.04
40	Antique Gas Pump	07/01/00	ST LINE	10/00	N	900.00	585.25	90.00	675.25
41	Porch Furniture	07/01/00	ST LINE	07/00	N	400.00	371.57	28.43	400.00
42	Birdhouses	07/01/00	ST LINE	10/00	N	750.00	487.70	75.00	562.70
43	Antiques	07/01/00	ST LINE	10/00	N	4,200.00	2,731.15	420.00	3,151.15
44	Shelving-Cooler	07/01/00	ST LINE	10/00	N	200.00	130.05	20.00	150.05
45	Wagon Wheel	07/01/00	ST LINE	10/00	N	125.00	81.28	12.50	93.78
46	Shelving (Product)	07/01/00	ST LINE	15/00	N	6,700.00	2,904.57	446.67	3,351.24
47	Antique Cupboard	07/01/00	ST LINE	10/00	N	450.00	292.62	45.00	337.62
49	Storage Bin	07/01/00	ST LINE	07/00	N	150.00	139.35	10.66	150.00
50	Misc Artwork	07/01/00	ST LINE	10/00	N	3,000.00	1,950.82	300.00	2,250.82

Depreciation Schedule by G/L Account Number

For the 12 Months Ended 12/31/07

10:19AM

Asset No.	Asset Description	Date Acquired	Method	Life	Sold?	Cost	Accum Depr 01/01/07	Current Depreciation	Accum Depr 12/31/07
16221 Equipment - 221									
52	Menu Boards	07/01/00	ST LINE	07/00	N	6,700.00	6,224.03	475.97	6,700.00
53	Vinyl Lettering (Signs)	07/01/00	ST LINE	07/00	N	875.00	812.84	62.16	875.00
54	Signs "Enter"	07/01/00	ST LINE	07/00	N	200.00	185.78	14.22	200.00
55	Signage (Rear)	07/01/00	ST LINE	10/00	N	2,800.00	1,820.77	280.00	2,100.77
56	Signage (Front)	07/01/00	ST LINE	07/00	N	2,125.00	1,974.04	150.96	2,125.00
57	RBCM Sign (Front Door)	07/01/00	ST LINE	07/00	N	480.00	445.89	34.11	480.00
58	Grocery Produce Sign	07/01/00	ST LINE	07/00	N	2,400.00	2,229.53	170.47	2,400.00
59	Sealtest Sign	07/01/00	ST LINE	10/00	N	250.00	162.57	25.00	187.57
61	Dumpster Fencing & Ramp	07/01/00	ST LINE	15/00	N	3,000.00	1,300.55	200.00	1,500.55
72	Scanner	07/01/00	ST LINE	05/00	N	200.00	200.00	0.00	200.00
75	Muzak	01/06/01	ST LINE	07/00	N	934.50	799.17	133.50	932.67
76	Muzak Equip	02/28/01	ST LINE	07/00	N	1,563.24	1,296.08	221.89	1,517.97
78	Taylor Freezer	07/24/01	ST LINE	07/00	N	658.35	511.74	94.05	605.79
80	Krispy Kreme Kiosk	08/30/01	ST LINE	07/00	N	4,000.00	3,051.28	571.43	3,022.71
86	Equipment	11/15/02	ST LINE	07/00	N	48,406.50	28,586.72	6,923.79	35,510.51
104	Biscuit Pans	02/20/03	ST LINE	07/00	N	96.00	52.97	13.71	66.68
138	Laser Printer	03/15/05	ST LINE	05/00	N	262.49	94.50	52.50	147.00
139	Power Blower	05/04/05	ST LINE	05/00	N	240.45	79.97	48.09	128.06
144	Filter Machine	08/12/05	ST LINE	07/00	N	1,283.46	254.68	183.35	438.03
140	Bump Bar (2)	10/07/05	ST LINE	05/00	N	329.00	81.30	65.80	147.10
158	Microwave	02/10/06	ST LINE	07/00	N	346.50	44.08	49.50	93.58
159	Computer	03/13/06	ST LINE	05/00	N	892.49	143.78	178.50	322.28
160	D-Thru Table	03/15/06	ST LINE	15/00	N	2,096.55	111.82	139.77	251.59
161	Printer	11/01/06	ST LINE	05/00	N	489.57	16.36	97.91	114.27
204	ATM Machine	02/19/07	ST LINE	07/00	N	2,995.00	0.00	370.42	370.42
205	Register System	03/23/07	ST LINE	07/00	N	2,090.00	0.00	232.31	232.31
208	Time Clock	04/11/07	ST LINE	07/00	N	425.02	0.00	44.08	44.08
193	Alligator Ice Machine	06/21/07	ST LINE	07/00	N	2,887.50	0.00	219.25	219.25
210	Compressor - Freezer	06/27/07	ST LINE	07/00	N	748.50	0.00	55.08	55.08
178	Toaster	09/18/07	ST LINE	07/00	N	1,217.91	0.00	50.05	50.05
Total for (Equipment - 221)						318,493.03	214,359.94	31,343.99	245,703.93
1222 Equipment - 222									
85	Equipment	05/01/02	ST LINE	07/00	N	194,510.82	129,800.76	27,787.26	157,588.02
136	Filter Machine	08/12/05	ST LINE	07/00	N	1,283.46	254.68	183.35	438.03
137	Bump Bar/Head Module	10/07/05	ST LINE	07/00	N	622.50	109.88	88.93	198.81
157	Microwave	02/10/06	ST LINE	07/00	N	346.50	44.08	49.50	93.58
200	Matts	01/17/07	ST LINE	05/00	N	240.00	0.00	45.90	45.90
201	Trashbin	08/03/07	ST LINE	07/00	N	100.00	0.00	5.91	5.91
195	Toaster	09/18/07	ST LINE	07/00	N	1,217.91	0.00	50.05	50.05
203	Lase Printer	09/20/07	ST LINE	05/00	N	85.78	0.00	4.84	4.84
199	Refinish Tables	10/01/07	ST LINE	07/00	N	3,905.90	0.00	140.64	140.64
202	Table - D/T	12/15/07	ST LINE	07/00	N	1,473.25	0.00	9.80	9.80
Total for (Equipment - 222)						203,786.12	130,209.40	28,366.18	158,575.58
23 Equipment - 223									

Re: Red Birch of Martinsville, Inc. 201 N,

Depreciation Schedule by G/L Account Number

For the 12 Months Ended 12/31/07

Asset No.	Asset Description	Date Acquired	Method	Life	Sold?	Cost	Accum Depr 01/01/07	Current Depreciation	Accum Depr 12/31/07
16223 Equipment - 223									
103	Equipment - 223	05/15/03	ST LINE	07/00	N	173,081.60	89,826.29	24,725.94	114,552.23
109	Filter Machine	01/25/04	ST LINE	07/00	N	1,571.75	658.89	224.54	883.43
110	Trash Cans	07/14/04	ST LINE	07/00	N	104.50	36.83	14.93	51.76
108	Computer Aztech	12/01/04	ST LINE	05/00	N	688.38	287.02	137.68	424.70
127	Pumps	05/05/05	ST LINE	10/00	N	90,572.10	15,037.45	9,057.21	24,094.66
128	ATM Machine	05/26/05	ST LINE	07/00	N	2,995.00	685.75	427.86	1,113.61
129	Ruby System CPU	06/02/05	ST LINE	05/00	N	1,225.50	388.13	245.10	633.23
130	Sign Upgrade	06/06/06	ST LINE	07/00	N	820.00	184.22	117.14	301.36
131	Lucas - Matrix Display	06/08/06	ST LINE	05/00	N	618.08	193.73	123.62	317.35
132	Fax Machine	07/28/05	ST LINE	05/00	N	129.15	36.94	25.83	62.77
133	Filter Machine	08/26/05	ST LINE	07/00	N	1,322.26	255.13	188.89	444.02
134	Appliance	08/26/06	ST LINE	07/00	N	2,300.00	443.80	328.57	772.37
135	Water Heater	11/02/06	ST LINE	10/00	N	1,919.55	223.51	191.96	415.47
151	Camera/Monitor	03/27/06	ST LINE	05/00	N	73.50	11.28	14.70	25.98
152	Ruby Upgrade	04/26/06	ST LINE	07/00	N	2,470.25	241.71	352.89	594.60
153	Rouler	05/03/06	ST LINE	05/00	N	83.87	11.17	16.77	27.94
154	Pump & Compressor -- Ice Cream	07/15/06	ST LINE	07/00	N	1,762.89	117.30	251.84	369.14
155	Ruby Printer & Cash Drawers	09/15/06	ST LINE	07/00	N	1,160.74	49.06	165.82	214.88
156	Surveillance System	11/22/06	ST LINE	05/00	N	1,585.58	34.75	317.12	351.87
192	Alligator Ice Machine	01/01/07	ST LINE	07/00	N	2,887.50	0.00	412.50	412.50
184	Flex Hose - Pump #1	01/15/07	ST LINE	07/00	N	4,421.30	0.00	607.39	607.39
185	Time Clock	02/13/07	ST LINE	07/00	N	303.51	0.00	49.59	49.59
186	Matts	02/14/07	ST LINE	05/00	N	240.00	0.00	42.21	42.21
187	UPS Battery B/U (2)	03/14/07	ST LINE	05/00	N	125.96	0.00	20.22	20.22
188	Canon Fax/Printer	03/15/07	ST LINE	05/00	N	328.51	0.00	52.56	52.56
191	Ruby Upgrade/Matrix	04/25/07	ST LINE	07/00	N	1,318.50	0.00	129.53	129.53
194	Toaster	09/18/07	ST LINE	07/00	N	1,217.91	0.00	50.05	50.05
209	Screen Modul	10/16/07	ST LINE	07/00	N	603.18	0.00	18.18	18.18
196	Tea Urn	10/24/07	ST LINE	07/00	N	191.10	0.00	5.16	5.16
197	Ruby Display	11/02/07	ST LINE	05/00	N	944.90	0.00	31.07	31.07
189	Blodgett Moter - Oven	12/01/07	ST LINE	07/00	N	1,434.95	0.00	17.41	17.41
198	Digital Sign	12/15/07	ST LINE	07/00	N	66,118.00	0.00	439.92	439.92
Total for (Equipment - 223)						364,710.02	108,722.96	38,804.20	147,527.16
16244 Equipment - 224									
107	Equipment - Backyard	12/01/04	ST LINE	07/00	N	143,141.12	42,629.46	20,448.73	63,078.19
120	Furniture	03/10/05	ST LINE	07/00	N	215.32	55.79	30.76	86.55
149	Oven	05/16/05	ST LINE	07/00	N	472.50	42.53	67.50	110.03
150	Gift Card Interchange	11/30/05	ST LINE	05/00	N	440.00	7.72	88.00	95.72
179	Exhaust Fan Motor - Hood	06/08/07	ST LINE	07/00	N	1,246.91	0.00	101.02	101.02
180	Cabinet Doors - Dining Room	09/27/07	ST LINE	07/00	N	280.00	0.00	10.52	10.52
181	Keypad Timer on Duke Unit	11/09/07	ST LINE	07/00	N	875.71	0.00	18.17	18.17
182	Laser Printer	11/26/07	ST LINE	05/00	N	230.47	0.00	4.55	4.55
183	Fryer - Heating Element	11/28/07	ST LINE	07/00	N	600.25	0.00	7.99	7.99
Total for (Equipment - 224)						147,502.28	42,735.50	20,777.24	63,512.74

Attachment to Schedule B

30. Inventory

Red Birch Meats
5740 Virginia Ave.
Blacksburg
VA

Customer #: RB225
Inventory Recap Report

Job 1 MON 10/05/09 02:14
Auditor: 1
RMI Services

Audit Start: 10/05/09 01:00
Audit Stop: 10/05/09 02:14

TOTALS BY Section #:

Section #:	CUSTOMER	Category #	AMOUNTS	TOTAL
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Section #:	01	Checkout Area		
		[1] 001: Grocery	\$ 1,022.28	
		[1] 002: Cigarettes	\$ 11,119.78	
		[1] 005: HBA	\$ 294.87	
		[1] 006: Tobacco	\$ 2,280.57	
		[1] 007: Candy	\$ 600.63	

TOTAL for Section #: 01 \$ 15,258.18

Section #:	02	Wall Auto		
		[1] 001: Grocery	\$ 1,040.27	

TOTAL for Section #: 02 \$ 1,040.27

Section #:	03	Wall Pepsi		
		[1] 001: Grocery	\$ 9.18	
		[1] 002: Cigarettes	\$ 8,133.00	
		[1] 004: Drinks	\$ 998.79	

TOTAL for Section #: 03 \$ 9,140.97

Section #:	04	Cooler Doors		
		[1] 001: Grocery	\$ 67.13	
		[1] 003: Beer/Wine	\$ 5,437.19	
		[1] 004: Drinks	\$ 2,688.43	
		[1] 008: Milk	\$ 119.25	

TOTAL for Section #: 04 \$ 5,112.10

Section #:	05	Front Wall Display		
		[1] 001: Grocery	\$ 312.52	
		[1] 004: Drinks	\$ 208.70	

TOTAL for Section #: 05 \$ 521.32

Section #:	06	End Lays		
		[1] 001: Grocery	\$ 470.44	

TOTAL for Section #: 06 \$ 470.44

Section #:	07	Side Cakes		
		[1] 001: Grocery	\$ 388.33	

TOTAL Section # 07 \$ 388.33

TOTAL for Section #: 08

Section #: 09 Side Candy
[1] 007: Candy \$ 2,455.85

TOTAL for Section #: 09

Section #: 10 End Candy
[1] 001: Grocery \$ 630.78
[1] 007: Candy \$ 8.14

TOTAL for Section #: 10

Section #: 11 Side HBA
[1] 001: Grocery \$ 308.15
[1] 004: Drinks \$ 291.72
[1] 005: HBA \$ 318.41

TOTAL for Section #: 11

Section #: 13 Side Jerky
[1] 001: Grocery \$ 908.97

TOTAL for Section #: 13

Section #: 14 All Floor Displays
[1] 001: Grocery \$ 67.50
[1] 004: Drinks \$ 1,887.65

TOTAL for Section #: 14

Section #: 15 End Wise
[1] 001: Grocery \$ 100.10

TOTAL for Section #: 15

Section #: 16 Side Grocery
[1] 001: Grocery \$ 365.23

TOTAL for Section #: 16

Section #: 17 End Pork Rinds
[1] 001: Grocery \$ 82.17

TOTAL for Section #: 17

Section #: 18 Side Grocery
[1] 001: Grocery \$ 282.77

TOTAL for Section #: 18

Section #: 19 End Lance
[1] 001: Grocery \$ 424.11

TOTAL for Section #: 19

Section #: 20 Side Chips
[1] 001: Grocery \$ 290.85

TOTAL for Section #: 20

Section #: 21 End Displays

TOTAL for Section #: 22

Section #: 22 Side Chink
[1] 001: Grocery

TOTAL for Section #: 22

Section #: 24 Beer Barn
[1] 003: Beer/Wine \$ 2,069.06

TOTAL for Section #: 24 \$ 2,069.06

Section #: 25 Back Cooler

[1] 001: Grocery \$ 713.00
[1] 003: Beer/Wine \$ 454.06
[1] 004: Drinks \$ 165.50
[1] 006: Tobacco \$ 107.40

TOTAL for Section #: 25 \$ 1,439.96

Section #: 26 Office

[1] 001: Grocery \$ 2,164.80
[1] 004: Drinks \$ 190.61
[1] 007: Candy \$ 87.51

TOTAL for Section #: 26 \$ 2,442.92

Section #: 27 Out Side

[1] 001: Grocery \$ 160.93

TOTAL for Section #: 27 \$ 160.93

INVENTORY TOTAL: \$ 48,190.78

TOTALS BY Category #

Category #	TOTAL		
001: Grocery	\$ 10,533.56	002: Cigarettes	\$ 19,252.70
003: Beer/Wine	\$ 4,760.31	004: Drinks	\$ 6,431.20
005: HBA	\$ 613.28	006: Tobacco	\$ 2,327.90
007: Candy	\$ 4,152.13	008: Milk	\$ 119.50
GRAND TOTAL	\$ 48,190.78		

Comments:

Red Birch #223
5740 Virginia Ave
Bassett
VA
Customer #: RB223
Inventory Recap Report

Job : 1 MON 10/19/09 02:10 Audit Start: 10/19/09 01:0
Auditor: 1 Audit Stop: 10/19/09 02:1
RMI Services

TOTALS BY Section #:

Section #: [AUDITOR]	Category #	AMOUNTS	TOTAL
Section #: 01 Checkout Area			
	[1] 001: Grocery	\$ 980.19	
	[1] 002: Cigarettes	\$ 12,351.63	
	[1] 005: HBA	\$ 287.82	
	[1] 006: Tobacco	\$ 1,941.70	
	[1] 007: Candy	\$ 501.75	
TOTAL for Section #: 01			\$ 16,062.99
Section #: 02 Wall Auto			
	[1] 001: Grocery	\$ 1,416.43	
TOTAL for Section #: 02			\$ 1,416.43
Section #: 03 Wall Pepsi			
	[1] 001: Grocery	\$ 37.86	
	[1] 002: Cigarettes	\$ 8,153.10	
	[1] 004: Drinks	\$ 1,334.64	
TOTAL for Section #: 03			\$ 9,525.60
Section #: 04 Cooler Doors			
	[1] 001: Grocery	\$ 45.74	
	[1] 003: Beer/Wine	\$ 1,847.66	
	[1] 004: Drinks	\$ 3,199.13	
	[1] 008: Milk	\$ 199.90	
TOTAL for Section #: 04			\$ 5,292.43
Section #: 05 Front Wall Display			
	[1] 001: Grocery	\$ 901.61	
	[1] 003: Beer/Wine	\$ 319.71	
	[1] 004: Drinks	\$ 173.32	
TOTAL for Section #: 05			\$ 1,394.64
Section #: 06 End Lays			
	[1] 001: Grocery	\$ 462.23	
TOTAL for Section #: 06			\$ 462.23
Section #: 07 Side Cakes			

TOTAL for Section #: 08

Section #: 08 End Display
[1] 001: Grocery \$ 219.67

TOTAL for Section #: 08

Section #: 09 Side Candy
[1] 007: Candy \$ 2,614.50

TOTAL for Section #: 09

Section #: 10 End Candy
[1] 001: Grocery \$ 604.01

TOTAL for Section #: 10

Section #: 11 Side HBA
[1] 001: Grocery \$ 267.85
[1] 005: HBA \$ 595.38

TOTAL for Section #: 11

Section #: 13 Side Jerky
[1] 001: Grocery \$ 769.27

TOTAL for Section #: 13

Section #: 14 All Floor Displays
[1] 001: Grocery \$ 84.50
[1] 004: Drinks \$ 1,466.70

TOTAL for Section #: 14

Section #: 15 End Wise
[1] 001: Grocery \$ 172.51

TOTAL for Section #: 15

Section #: 16 Side Grocery
[1] 001: Grocery \$ 397.35

TOTAL for Section #: 16

Section #: 17 End Pork Rinds
[1] 001: Grocery \$ 252.17

TOTAL for Section #: 17

Section #: 18 Side Grocery
[1] 001: Grocery \$ 408.73

TOTAL for Section #: 18

Section #: 19 End Lance
[1] 001: Grocery \$ 676.70

TOTAL for Section #: 19

Section #: 20 Side Chips
[1] 001: Grocery \$ 432.50

TOTAL for Section #: 20

TOTAL for Section #: 23

Section #: 24 BACK ROOM

[1]	001: Grocery	\$ 8,590.34
[1]	002: Cigarettes	\$ 20,504.63
[1]	005: HBA	\$ 920.62
[1]	006: Tobacco	\$ 7,724.66
[1]	007: Candy	\$ 2,027.76
		\$ 45.13

TOTAL for Section #: 24

\$ 745.28

Section #: 25 BACK COOLER

[1]	003: Beer/Wine	\$ 435.66
[1]	004: Drinks	\$ 1,021.13
[1]	006: Tobacco	\$ 35.80
[1]	008: Milk	\$ 34.89

TOTAL for Section #: 25

\$ 1,527.48

INVENTORY TOTAL:

\$ 47,929.26

TOTALS BY Category #

Category #	TOTAL	Category #	TOTAL
001: Grocery	\$ 8,590.34	002: Cigarettes	\$ 20,504.63
003: Beer/Wine	\$ 4,765.08	004: Drinks	\$ 7,724.66
005: HBA	\$ 920.62	006: Tobacco	\$ 2,027.76
007: Candy	\$ 3,161.38	008: Milk	\$ 234.79
GRAND TOTAL	\$ 47,929.26		

Comments:

SIGNATURES:

Store Manager

Auditor

Ram-Birth #221
4301 Pinesboro Rd.
Ridgeway, VA
24148
Customer #: RB221
Inventory Recap Report

Job : 1 MON 10/13/09 12:29 Audit Start: 10/13/09 10:11
Auditor: RMI Services Audit Stop: 10/13/09 12:26

TOTAL'S BY Section #:

Section #: AUDITOR	Category #	AMOUNTS	TOTAL
Section #: 01	Checkout		
	[I] 001: Grocery	\$ 1,736.39	
	[I] 007: Candy	\$ 387.30	
TOTAL for Section #: 01			\$ 2,123.69
Section #: 02	Behind Checkout		
	[I] 001: Grocery	\$ 903.76	
	[I] 002: Cigarettes	\$ 21,927.94	
	[I] 003: HBO	\$ 322.85	
	[I] 005: Tobacco	\$ 2,350.24	
TOTAL for Section #: 02			\$ 25,664.95
Section #: 03	Left Wall Displays		
	[I] 001: Grocery	\$ 126.50	
	[I] 003: Beer/Wine	\$ 5,738.74	
	[I] 004: Drinks	\$ 434.43	
TOTAL for Section #: 03			\$ 7,300.67
Section #: 04	Wall Front Coolers		
	[I] 004: Drinks	\$ 892.58	
TOTAL for Section #: 04			\$ 892.58
Section #: 05	Wall Front Coolers		
	[I] 001: Grocery	\$ 480.64	
	[I] 003: Beer/Wine	\$ 14,981.81	
	[I] 004: Drinks	\$ 3,643.62	
	[I] 005: Milk	\$ 85.60	
TOTAL for Section #: 05			\$ 19,107.67
Section #: 06	End Lanes		
	[I] 001: Grocery	\$ 332.82	
TOTAL for Section #: 06			\$ 332.82
Section #: 07	Side lanes/214		
	[I] 001: Grocery	\$ 271.25	
	[I] 004: Drinks	\$ 194.79	

Section #: 08 End 21hr			
[1] 004: Drinks	\$	73.20	
TOTAL for Section #: 08 \$ 73.20			
Section #: 09 Side Candy/HBA			
[1] 001: Grocery	\$	742.83	
[1] 005: HBA	\$	247.06	
TOTAL for Section #: 09 \$ 1,089.89			
Section #: 10 End Lays			
[1] 001: Grocery	\$	268.55	
TOTAL for Section #: 10 \$ 268.55			
Section #: 11 Side Candy			
[1] 001: Grocery	\$	227.65	
[1] 007: Candy	\$	3,723.97	
TOTAL for Section #: 11 \$ 3,951.62			
Section #: 12 End 21hr			
[1] 004: Drinks	\$	167.65	
TOTAL for Section #: 12 \$ 167.65			
Section #: 13 Side Chips			
[1] 001: Grocery	\$	611.44	
TOTAL for Section #: 13 \$ 611.44			
Section #: 14 End Waste			
[1] 001: Grocery	\$	192.59	
TOTAL for Section #: 14 \$ 192.59			
Section #: 15 Side Auto			
[1] 001: Grocery	\$	747.58	
TOTAL for Section #: 15 \$ 747.58			
Section #: 16 End Red Bull			
[1] 004: Drinks	\$	169.70	
TOTAL for Section #: 16 \$ 169.70			
Section #: 17 Side Grocery			
[1] 001: Grocery	\$	367.15	
TOTAL for Section #: 17 \$ 367.15			
Section #: 18 Beer Cave			
[1] 003: Beer/Wine	\$	4,552.05	
TOTAL for Section #: 18 \$ 4,552.05			
Section #: 19 Back Cooler			
[1] 003: Beer/Wine	\$	1,410.33	
[1] 004: Drinks	\$	2,323.41	
[1] 006: Tobacco	\$	107.40	
TOTAL for Section #: 19 \$ 3,841.14			

[1]	001: Grocery	\$ 163.91
[1]	004: Drinlks	\$ 306.92
[1]	007: Candy	\$ 558.07
TOTAL for Section #: 20		\$ 1,034.90
Section #:	Dut side	
[1]	001: Grocery	\$ 332.31
TOTAL for Section #: 21		\$ 332.31
Section #:	DIPPIN DOTS FREEZR	
[1]	001: Grocery	\$ 344.64
TOTAL for Section #: 22		\$ 344.64
INVENTORY TOTAL:		\$ 60,145.67

TOTALS BY Category #

Category #	TOTAL
001: Grocery	\$ 7,866.01
003: Beer/Wine	\$ 14,162.92
005: HBA	\$ 669.90
007: Candy	\$ 4,669.24
GRAND TOTAL	\$ 60,145.67

Comments:

SIGNATURES:

Mark J. Stolar
Store Manager

Auditor

Audit Completion Time

Red Birch #221
4801 Greensboro Rd.
Ridgeway, VA
24148

Customer #: RB221
Inventory Recap Report

Job 1 MON 11/02/09 12:39
Auditor: 1
RM1 Services

Audit Start: 11/02/09 10:30
Audit Stop: 11/02/09 12:30

TOTALS BY Section #:

Section #: [AUDITOR]

Category #	AMOUNTS	TOTAL
Section #: 01 Checkout		
[1] 001: Grocery	\$ 2,218.51	
[1] 002: Cigarettes	\$ 8,905.31	
[1] 003: Beer/Wine	\$ 46.97	
[1] 005: HBA	\$ 1,342.91	
[1] 006: Tobacco	\$ 3,025.61	
[1] 007: Candy	\$ 649.59	
TOTAL for Section #: 01		\$ 16,188.90

Section #: 02 Behind Checkout

[1] 001: Grocery	\$ 182.00
[1] 002: Cigarettes	\$ 11,659.00
[1] 003: Beer/Wine	\$ 1,216.56

TOTAL for Section #: 02

\$ 13,057.56

Section #: 03 Left Wall Displays

[1] 001: Grocery	\$ 645.24
[1] 004: Drinks	\$ 873.58
[1] 007: Candy	\$ 620.10

TOTAL for Section #: 03

\$ 2,138.92

Section #: 04 Wall Pepsi Coolers

[1] 004: Drinks	\$ 1,199.79
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TOTAL for Section #: 04

\$ 1,199.79

Section #: 05 Wall Front Coolers

[1] 001: Grocery	\$ 190.59
[1] 003: Beer/Wine	\$ 1,579.88
[1] 004: Drinks	\$ 3,374.20
[1] 008: Milk	\$ 242.32

TOTAL for Section #: 05

\$ 5,386.99

Section #: 06 End Lanes

[1] 001: Grocery	\$ 462.75
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TOTAL for Section #: 07

Section #: 08	End 21tr	\$ 27.03
[1]	004: Drinks	\$ 27.03

TOTAL for Section #: 08

Section #: 09	Side Candy/HBA	\$ 1,633.80
[1]	001: Grocery	\$ 712.76
[1]	005: HBA	\$ 2,346.56

TOTAL for Section #: 09

Section #: 10	End Lays	\$ 248.76
[1]	001: Grocery	\$ 248.76

TOTAL for Section #: 10

Section #: 11	Side Candy	\$ 4,932.86
[1]	007: Candy	\$ 4,932.86

TOTAL for Section #: 11

Section #: 12	End 21tr	\$ 129.33
[1]	004: Drinks	\$ 129.33

TOTAL for Section #: 12

Section #: 13	Side Chips	\$ 696.18
[1]	001: Grocery	\$ 696.18

TOTAL for Section #: 13

Section #: 14	End Wise	\$ 299.67
[1]	001: Grocery	\$ 299.67

TOTAL for Section #: 14

Section #: 15	Side Auto	\$ 480.23
[1]	001: Grocery	\$ 480.23

TOTAL for Section #: 15

Section #: 16	End Red Bill	\$ 6.98
[1]	001: Grocery	\$ 346.64
[1]	004: Drinks	\$ 346.64

TOTAL for Section #: 16

Section #: 17	Side Grocery	\$ 324.04
[1]	001: Grocery	\$ 324.04

TOTAL for Section #: 17

Section #: 18	Beer Cave	\$ 4,326.37
[1]	003: Beer/Wine	\$ 4,326.37

TOTAL for Section #: 18

Section #: 19	Back Cooler	\$ 4,326.37
[1]	001: Grocery	\$ 53.70
[1]	003: Beer/Wine	\$ 870.00
[1]	004: Drinks	\$ 1,632.71
[1]	008: Milk	\$ 43.08

Section #: 20 Back Room

[1]	001: Grocery	\$ 381.51
[1]	002: Cigarettes	\$ 2,019.40
[1]	003: Berry/Wine	\$ 5.49
[1]	004: Drinks	\$ 112.74
[1]	007: Candy	\$ 14.16

TOTAL for Section #: 20

Section #: 21 Outside

[1]	001: Grocery	\$ 911.43
-----	--------------	-----------

TOTAL for Section #: 21

INVENTORY TOTAL:

\$ 911.43
\$ 59,435.98

TOTALS BY Category

Category #	TOTAL	Category #	TOTAL
001: Grocery	\$ 9,236.58	002: Cigarettes	\$ 22,583.71
003: Berry/Wine	\$ 8,045.27	004: Drinks	\$ 7,986.95
005: Beer	\$ 2,056.67	006: Tobacco	\$ 3,025.61
007: Candy	\$ 6,816.71	008: Milk	\$ 285.46
GRAND TOTAL	\$ 59,435.98		

Comments:

SIGNATURES:



Store Manager



Auditor

Audit Completion Time

B6D (Official Form 6D) (12/07)

In re Red Birch of Martinsville, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Third Deed of Trust			
Eden/Rentz Oil Co. Att: Reid Teague P.O. Box 1375 Reidsville, NC 27320	-		5740 Virginia Avenue Bassett, VA 24055			
			Value \$ 2,300,000.00	*	400,000.00	0.00
Account No.			Second Deed of Trust			
Eden/Rentz Oil Co. Att: Reid Teague P.O. Box 1375 Reidsville, NC 27320	-		4801 Greensboro Road Ridgeway, VA 24148 Debtor owns building only; does not own land (Appraised value \$750,000)			
			Value \$ 750,000.00	*	400,000.00	400,000.00
Account No.			First Deed of Trust			
Fidelity Bank 231 East Church St Martinsville, VA 24112	-		5740 Virginia Avenue Bassett, VA 24055			
			Value \$ 2,300,000.00	*	1,800,000.00	0.00
Account No.			First Deed of Trust			
Fidelity Bank 231 East Church St Martinsville, VA 24112	-		4801 Greensboro Road Ridgeway, VA 24148 Debtor owns building only; does not own land (Appraised value \$750,000)			
			Value \$ 750,000.00	*	1,800,000.00	1,080,000.00
1 continuation sheets attached				Subtotal (Total of this page)	4,400,000.00	1,480,000.00
*Same debts secured by liens on both properties						

B6D (Official Form 6D) (12/07) - Cont.

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.							
Layman Candy Co Att: Ken Keen P.O. Box 1015 Salem, VA 24153	-		Fourth Deed of Trust 5740 Virginia Avenue Bassett, VA 24055				
			Value \$ 2,300,000.00			56,651.37	56,651.37
Account No.							
Sink, Gary 5599 NC Hwy, 109 South Thomasville, NC 27360	-		Second Deed of Trust 5740 Virginia Avenue Bassett, VA 24055				
			Value \$ 2,300,000.00			100,000.00	0.00
Account No.							
			Value \$				
Account No.							
			Value \$				
Account No.							
			Value \$				
Sheet 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims				Subtotal (Total of this page)		156,651.37	56,651.37
				Total (Report on Summary of Schedules)		4,556,651.37	1,536,651.37

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re Red Birch of Martinsville, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions**TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
				C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	X			
Account No.										
Freddie Kirk 4026 Battleground Ave, Apt 2C Greensboro, NC 27410	-		alleges vacation time earned but not used at time of termination				X	538.48	0.00	538.48
Account No.										
Account No.										
Account No.										
Account No.										
Account No.										
Sheet <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims								Subtotal (Total of this page)	0.00	538.48
									538.48	538.48

B6E (Official Form 6E) (12/07) - Cont.

In re Red Birch of Martinsville, Inc.,
 Case No. _____
 Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED DATE DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
Account No.						0.00	
City of Danville P.O. Box 3308 Danville, VA 24543	-		Real Estate Taxes on 155 Crown Dr., Danville, VA		22.36		22.36
Account No.						0.00	
County of Henry Office of the Treasurer P.O. Box 218 Collinsville, VA 24078-0218	-					70,939.20	70,939.20
Account No.							
Account No.							
Account No.							
Account No.							
Sheet <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims				Subtotal (Total of this page)		0.00	
						70,961.56	70,961.56
				Total (Report on Summary of Schedules)		0.00	
						71,500.04	71,500.04

B6F (Official Form 6F) (12/07)

In re Red Birch of Martinsville, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			AMOUNT OF CLAIM
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
ADT Security Services P.O. Box 37967 Pittsburgh, PA 15250-7967		-				643.50
Account No.						
AEP P.O. Box 24413 Canton, OH 44701-4413		-				9,719.33
Account No.						
Agility P.O. Box 40667 Nashville, TN 37204		-				1,645.01
Account No.						
Airgas National Welders P.O. Box 34513 Charlotte, NC 28234		-				501.41
Subtotal (Total of this page)						12,509.25

18 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE B T O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT ING ENT	UNL IQU IDA TE D	DIS PUT ED	AMOUNT OF CLAIM
Account No.						
Allied Waste Service Att: Carol, Acts. Rec. P.O. Box 9001099 Louisville, KY 40290-1099	H W J C	-				580.36
Account No.						
Arovik Signs Att: Rocky 113 Koehler Road Martinsville, VA 24112	H W J C	-				650.00
Account No.						
Backyard Burgers, Inc. c/o Baker Donaldson, et.al P.O. Box 190613 Nashville, TN 37219	H W J C	-				1,258.89
Account No.						
Barjan LLC 3108 Solutions Center Chicago, IL 60677-3001	H W J C	-		X		696.75
Account No.						
Bassett Office Supply Att: John P.O. Box 558 Bassett, VA 24055	H W J C	-				1,413.97

Sheet no. 1 of 18 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) **4,599.97**

B6F (Official Form 6F) (12/07) - Cont.

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Bojangles Franchisee Assoc. P.O. Box 277 Kinston, NC 28502		-				300.00
Account No.						
Brad's Carpet Care P.O. Box 754 Collinsville, VA 24078		-				90.00
Account No.						
C & C Candy Co., LLC P.O. Box 444 Vinton, VA 24179		-				403.56
Account No.						
Cash House ATM Att: Rob Whitehouse 38585 Apollo Pkwy Willoughby, OH 44094		-				183.80
Account No.						
Cintas Att: Brad Doss 4345 Federal Drive Greensboro, NC 27410		Cintas (221) \$383.00 Cintas (222) \$357.12 Cintas (223) \$571.22 Cintas (BYB) \$99.34				1,410.68
Sheet no. <u>2</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			2,388.04

B6F (Official Form 6F) (12/07) - Cont.

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
City of Danville Utility P.O. Box 3308 Danville, VA 24543	H W J C	-				5,424.54
Account No.						
Comcast P.O. Box 3006 Westtown, PA 19395-3005	H W J C	-				93.45
Account No.						
Comdata Att: Felicia Jackson P.O. Box 3389 Brentwood, TN 37024	H W J C	-				250.00
Account No.						
Comfort Heating & Cooling Att: Julian 109 Cahill Drive Martinsville, VA 24112	H W J C	-				65.00
Account No.						
Commercial Fyr-Fyters P.O. Box 2037 Martinsville, VA 24113	H W J C	-				2,457.91
Sheet no. <u>3</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			8,290.90

B6F (Official Form 6F) (12/07) - Cont.

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT INGENT	UNL IQUIDATED	DIS PUTED	AMOUNT OF CLAIM
Account No.						
D & J Machine Shop, Inc. P.O. Box 447 Bassett, VA 24055	-					314.47
Account No.						
D.D.B. Enterprises Att: Dan Marley 220 Hillbrook Blvd. Siler City, NC 27344	-					182.00
Account No.						
Daniel, Medley & Kirby, P.C. P.O. Box 720 Danville, VA 24543	-					74.50
Account No.						
Danville Braves P.O. Box 378 Danville, VA 24543	-					2,500.00
Account No.						
Danville Register & Bee Att: Pam Durham P.O. Box 331 Danville, VA 24543	-					1,258.85
Sheet no. <u>4</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			4,329.82

B6F (Official Form 6F) (12/07) - Cont.

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
						Account No.
Data Cash Register Att: Chuck Robilio 2725 S. Mendenhall Rd., Ste 27 Memphis, TN 38115	-	-				195.20
Davenport Energy P.O. Box 4207 Martinsville, VA 24112	-	-				1,385.33
Denver Restaurant Equipment Att: Conner Owseley 6778 E. NC Hwy 150 Sherrills Ford, NC 28673-9305	-	-				3,049.95
Dolphin Capital Corp P.O. Box 644006 Cincinnati, OH 45264-4006	-	-				6,119.34
Duke Power P.O. Box 70516 Charlotte, NC 28272-0515	-	-				17.76
Sheet no. <u>5</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						10,767.58

B6F (Official Form 6F) (12/07) - Cont.

In re Red Birch of Martinsville, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
				C	U	D	
Account No.							
Dutt & Wagner Att: Lisa P.O. Box 0518 Abingdon, VA 24212-0518		-					2,135.31
Account No.							
Duval, Christopher M. 2709 Esterio Blvd Fort Myers Beach, FL 33931		-					11,300.00
Account No.							
Ecolab Center P.O. Box 6007 Grand Forks, ND 58206-6007		-					5,546.47
Account No.							
Eden & Associates, P.C. 1049 Brookdale St., Ste B Martinsville, VA 24112		-					1,100.00
Account No.							
Embarq P.O. Box 96064 Kansas City, MO 64121-9008		-					1,016.11
Sheet no. <u>6</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			21,097.89

B6F (Official Form 6F) (12/07) - Cont.

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Employment Screening, Inc. 378 Crompton Street Charlotte, NC 28209		-				899.00
Account No.						
Erie Family Life Ins. Erie Insurance Place Erie, PA 16530		-				451.50
Account No.						
FSI-Mid State 121 Middle Collison Rd Mount Lookout, WV 26678-9343		-				407.97
Account No.						
Great American Leasing Corp. P.O. Box 660831 Dallas, TX 75266-0831		-				35,890.23
Account No.						
Henry County Dept. of Public Safety 1024 Dupont Road Martinsville, VA 24112		-				545.50
Sheet no. <u>7</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>38,194.20</u>

B6F (Official Form 6F) (12/07) - Cont.

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			AMOUNT OF CLAIM
			CONT INGENT	UNLI QUIDATED	DIS PUTED	
Account No.						
Henry County Mulch & Stone P.O. Box 897 Collinsville, VA 24078	-					128.48
Account No.						
Hershey Ice Cream 1628 Lynchburg Pike Salem, VA 24153-5410	-					1,390.26
Account No.						
Hy-Speed Cleaning Products, Inc. 301 Chesterfield Road Castle Hayne, NC 28429	-					597.86
Account No.						
Jekaynix 1031 East Mountain St. Kernersville, NC 27284	-					240.00
Account No.						
Jerry's Lawn Care Att: Jerry Gauldin P.O. box 205 Pelham, NC 27311	-					640.00
Sheet no. <u>8</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			2,996.60

B6F (Official Form 6F) (12/07) - Cont.

In re Red Birch of Martinsville, Inc.

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEDEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.							
Krispy Kreme Doughnuts P.O. Box 752046 Charlotte, NC 28275-2046		-					2,890.21
Account No.							
LEAF P.O. Box 644005 Cincinnati, OH 45264-4005		-					386.72
Account No.							
Lowes P.O. Box 530970 Atlanta, GA 30353		-					2,638.68
Account No.							
Martinsville Bulletin Box 3711 Martinsville, VA 24115		-					332.06
Account No.							
Memorial Hospital Att: Jeanne Lawson P.O. Box 4788 Martinsville, VA 24115-4788		-					706.20

Sheet no. 9 of 18 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

6,953.87

B6F (Official Form 6F) (12/07) - Cont.

In re Red Birch of Martinsville, Inc. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT INGE NT	UN LI QU ID ATE D	DIS PUT ED	AMOUNT OF CLAIM
			C ON T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Michael W. Cannaday 5145 Kings Mountain Road Collinsville, VA 24078		-				1,023.67
Account No.						
Muzak/Focus Four LLC P.O. Box 534558 Atlanta, GA 30353-4558		-				1,578.71
Account No.						
Newbridge Bank P.O. Box 857 Lexington, NC 27293-0857		-				2,856.41
Account No.						
Nu-Co2 LLC Accts Recs. Team P.O. Box 9011 Stuart, FL 34995-9011		-				985.20
Account No.						
Pepsi Cola P.O. Box 10 Winston Salem, NC 27102		-				4,342.36
Sheet no. <u>10</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)		10,786.35

B6F (Official Form 6F) (12/07) - Cont.

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C	U	D	
Account No.						
Pet Dairy P.O. Box 60498 Charlotte, NC 28260-0498		-				1.00
Account No.						
Piedmont Facilities Services, Inc. Att: Scott McCormick 1325 Ivy Ave., Bldg 2 Winston Salem, NC 27105		-				14,146.97
Account No.						
Pinecrest Equipment Sales 925 Muddy Ford Road Martinsville, VA 24112		-				315.00
Account No.						
Pinnacle Business Financial, Inc. P.O. Box 3571 Att: Jennifer Murray Seattle, WA 98424-3571		-				69,204.06
Account No.						
Pollack, Don 193 Sandy Place Ct. Union Hall, VA 24176		-				24,000.00
Sheet no. <u>11</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>107,667.03</u>

B6F (Official Form 6F) (12/07) - Cont.

In re Red Birch of Martinsville, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.							
Power Signs Inc. 807 Industrial Avenue Danville, VA 24541		-					4,195.32
Account No.							
Progress Environmental, Inc. 120 Fayette St Winston Salem, NC 27101		-					21,891.79
Account No.							
Red Birch Energy, Inc. P.O. Box 186 Collinsville, VA 24078		-					32,395.28
Account No.							
Refrigeration Services P.O. Box 4382 Danville, VA 24540		-					1,407.85
Account No.							
Reinhart Food Service P.O. Box 2858 La Crosse, WI 54602		-					14,679.21
Sheet no. <u>12</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			<u>74,569.45</u>

B6F (Official Form 6F) (12/07) - Cont.

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT ING ENT	UNL IQU IDA TE D	DIS PUT ED	AMOUNT OF CLAIM
Account No.							
River Community Bank 433 E. Commonwealth Blvd Suite 1 Martinsville, VA 24112		-					415,000.00
Account No.							
Safeguard Bus. Systems P.O. Box 4410 Roanoke, VA 24015		-					1,203.09
Account No.							
Sheffield Estates Att: Bill Vaughn P.O. Box 952 Martinsville, VA 24114		-					5,500.00
Account No.							
Solo, Inc. Mike/Carson P.O. Box 5381 Martinsville, VA 24112		-					1,210.79
Account No.							
Southwest Sales, Inc. P.O. Box 12701 Roanoke, VA 24027-2701		-					341.19

Sheet no. 13 of 18 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) **423,255.07**

B6F (Official Form 6F) (12/07) - Cont.

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.						
Southwestern VA Gas Co. P.O. Box 200548 Arlington, TX 76006	H	-				385.45
Account No.						
SPN P.O. Box 200548 Arlington, TX 76006	W	-				385.45
Account No.						
Sprint P.O. Box 4181 Carol Stream, IL 60197-4181	J	-				465.35
Account No.						
Star News Corporation P.O. Box 5146 Martinsville, VA 24115	C	-				607.35
Account No.						
SynQ P.O. Box 13444 Atlanta, GA 30324		-				397.45
Sheet no. <u>14</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)		2,241.05	

B6F (Official Form 6F) (12/07) - Cont.

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			C O D E B T O R	U N L I Q U I D A T E D	D I S P U T E D	
Account No.						
Sysco of Charlotte, LLC Att: Cashier P.O. Box 96 Concord, NC 28026		-				6,725.42
Account No.						
The Daniels Group P.O. Box 1628 Danville, VA 24543		-		X		262,891.53
Account No.						
The Lamar Companies Att: Garland P.O. Box 96030 Baton Rouge, LA 70896		-		X		2,640.00
Account No.						
The News & Advance P.O. 25096 Richmond, VA 23260-5095		-				367.09
Account No.						
The Steritech Group, Inc. 317 S. West Gate Drive Suite G Greensboro, NC 27407		-				1,292.50
Sheet no. <u>15</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			273,916.54

B6F (Official Form 6F) (12/07) - Cont.

In re Red Birch of Martinsville, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
				C	U	D	
Account No.							
The Wasserstrom Company Att: Les Storhaug 477 S. Front Street Columbus, OH 43215		-					226.12
Account No.							
Tiva Software P.O. Box 471221 Charlotte, NC 28247		-					1,500.00
Account No.							
UPS P.O. Box 7247-0244 Philadelphia, PA 19170-0001		-					0.40
Account No.							
Utility Management P.O. Box 890134 Charlotte, NC 28289-0134		-					5,630.48
Account No.							
Valassis P.O. Box 33341 Hartford, CT 06150-3341		-					1,746.01
Sheet no. <u>16</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			<u>9,103.01</u>

B6F (Official Form 6F) (12/07) - Cont.

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT IN GE NT	UN LI QU IDA TE D	DIS PUT ED	AMOUNT OF CLAIM
Account No.						
Valley Proteins, Inc. P.O. Box 643393 West Somerset, KY 42564-3393		-				1,169.55
Account No.						
Vaughn, Robert T. P.O. Box 1704 Danville, VA 24543		-				1,006.00
Account No.						
Vipperman Air Cond. & Refrig. 1315 Wagon Trail Road Ridgeway, VA 24148		-				532.02
Account No.						
VPCGA 6715 Patterson Ave., Ste 100 Richmond, VA 23226		-				350.00
Account No.						
Wagner Food Equipment, Inc. P.O. Box 7047 Roanoke, VA 24019-0047		-				1,236.72
Sheet no. <u>17</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			4,294.29

B6F (Official Form 6F) (12/07) - Cont.

In re Red Birch of Martinsville, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT INGE NT	UNL IQU IDA TE D	DIS PUTED	AMOUNT OF CLAIM
Account No.						
Waste Management (Stoneville) P.O. Box 105453 Atlanta, GA 30348-5453		-				4,243.61
Account No.						
Westfield P.O. Box 9001566 Louisville, KY 40290-1566		-				7,707.25
Account No.						
Wilco Janitorial Supplies P.O. Box 127 Danville, VA 24543		-				236.25
Account No.						
Account No.						
Sheet no. <u>18</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			<u>12,187.11</u>
			Total (Report on Summary of Schedules)			<u>1,030,148.02</u>

In re **Red Birch of Martinsville, Inc.**

Case No. _____

Debtor

SCHEDEULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

**Bullitt Investments, LLC
1325 Ivy Avenue
Winston Salem, NC 27105**

Bojangles in Martinsville, VA

**Dolphin Capital Corp
P.O. Box 644006
Cincinnati, OH 45264-4006**

Bassett store sign

**Great American Leasing Corp.
P.O. Box 660831
Dallas, TX 75266-0831**

Point of Sale System lease

**Pinnacle Business Financial, Inc.
P.O. Box 3571
Att: Jennifer Murray
Seattle, WA 98424-3571**

Riddgeway store sign

**Sheffield Estates
P.O. Box 952
Martinsville, VA 24114**

**Red Birch Convenience Store/Bojangles
4801 Greensboro Rd
Ridgeway, VA 24148
Land Lease; Debtor owns building**

In re Red Birch of Martinsville, Inc.,
 Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
H. Dean Price 1776 US Hwy 220 Stokesdale, NC 27357	Pinnacle Business Financial, Inc. P.O. Box 3571 Att: Jennifer Murray Seattle, WA 98424-3571
H. Dean Price 1776 US Hwy. 220 Stokesdale, NC 27357	Dolphin Capital Corp P.O. Box 644006 Cincinnati, OH 45264-4006
H. Dean Price 1776 US Hwy. 220 Stokesdale, NC 27357	Fidelity Bank 231 East Church St Martinsville, VA 24112
H. Dean Price 1776 US Hwy. 220 Stokesdale, NC 27357	Great American Leasing Corp. P.O. Box 660831 Dallas, TX 75266-0831
H. Dean Price 1776 US Hwy 220 Stokesdale, NC 27357	Backyard Burgers, Inc. c/o Baker Donaldson, et.al P.O. Box 190613 Nashville, TN 37219
H. Dean Price 1776 US Hwy 220 Stokesdale, NC 27357	Sysco of Charlotte, LLC P.O. Box 96 Concord, NC 28026

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Western District of Virginia**In re Red Birch of Martinsville, Inc.

Debtor(s)

Case No.

Chapter

11**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 33 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date November 5, 2009Signature /s/ Dean Price
Dean Price
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

**United States Bankruptcy Court
Western District of Virginia**

In re Red Birch of Martinsville, Inc.

Debtor(s)

Case No.
Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

- None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$-14,605.00	2007 Tax Return for an S Corporation
\$-222,757.00	2008 (tax return not yet filed)
\$-182,045.18	2009 to date

2. Income other than from employment or operation of business

- None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

- None *Complete a. or b., as appropriate, and c.*

- a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
<input checked="" type="checkbox"/> None b. <i>Debtor whose debts are not primarily consumer debts:</i> List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			

NAME AND ADDRESS OF CREDITOR SEE ATTACHMENT TO SOFA	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
		\$0.00	\$0.00

- None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

- None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Jerry S. Hayes dba Refrigeration Services v. Mr. H. Dean Price, II dba Red Birch of Martinsville	Warrant in Debt	Danville General District Court	

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
The Daniel Group, Inc. v. JFB Development, L.L.C. Cloverleaf Group, Inc. Case No. CL08-976 CRP Properties, Inc. Red Birch of Martinsville, Inc.	Civil Suit Summons - Complaint	Circuit Court, Danville, VA	The Daniel Group, Inc. will non-suit Red Birch out of the proceeding.
Layman Candy Company, Inc. v. Red Birch of Martinsville, Inc.	Civil Suit Complaint for Judgment	Circuit Court, City of Salem	Red Birch signed D/T (recorded 6/30/09) & Promissory Note on 6/30/09
Sysco of Charlotte, LLC FDBA Sysco Food v. H. Dean Price, II and Red Birch of Martinsville, Inc. dba Backyard Burgers Case No. _____	Civil Summons/Complaint	General District Court State of North Carolina County of Cabarrus	
Lamar Advertising of Mobile dba Lamar Advertising of Roanoke v. Red Birch of Martinsville, Inc. Case No. 09004832	Warrant in Debt	City of Roanoke General District Court	Judgment granted 7/10/09 \$3,861.33 + 18% interest
CRP Properties, Inc. v. Red Birch of Martinsville, Inc.	Cross-Claim to Case No. CL08-976	Circuit Court of Danville, Virginia	
James K. Ellis, Jr. Southwest Sales v. Dean Price (Red Birch) GV09000282-00	Warrant in Debt	Henry County General District Court	
Progress Environmental, Inc. v. Red Birch of Martinsville, Inc. Case No. 09 CVS 6254	Breach of Contract Claim	Superior Court Forsyth County, NC	
Red Birch of Martinsville, Inc. d/b/a Red Birch Foods v. Alan C. Mullins d/b/a Mullins Chrysler Jeep Case No. GVO7002802-00	Judgment	Henry County General District Court	Judgment for Red Birch \$5,087.74 + 6% from 12/4/07

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
\$4,500 - \$7,000 Cash	Embezzlement by employee at Red Birch of Martinsville, Inc. 5740 Virginia Ave Bassett, VA 24055	2/1/09 - 3/18/09

9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Magee Goldstein Lasky & Sayers, PC P.O. Box 404 Roanoke, VA 24003-0404	10/1/09	\$25,000

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
<input type="checkbox"/> None <input checked="" type="checkbox"/> b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.		
NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Fidelity Bank 231 East Church St Martinsville, VA 24112	Zero Balance Account Payroll only Act. No. 0411004804	Closed December, 2008
Fidelity Bank 231 East Church St Martinsville, VA 24112	Operating Account Act. No. 0411004417	Closed December, 2008

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
Red Birch Country Market 5740 Virginia Ave Bassett, VA 24055	State Water Control Board 629 E. Main Street Richmond, VA 23219-2429	Warning Letter 9/22/09	UST Compliance - potential violation of State Water Control Law

- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF
SOCIAL-SECURITY OR
OTHER INDIVIDUAL
TAXPAYER-I.D. NO.

NAME	(ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Carlton M. Fleming 213 Westover Drive Bassett, VA 24055	2004 - Aug. 7, 2009

- None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
Carlton M. Fleming

ADDRESS
213 Westover Drive
Bassett, VA 24055

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
Fidelity Bank

DATE ISSUED
September, 2009

231 East Church St
Martinsville, VA 24112

River Community Bank, N.A.
730 E. Church St., Suite 31
P.O. Box 1224
Martinsville, VA 24114-1224

September, 2008

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS TITLE NATURE AND PERCENTAGE
H. Dean Price **President** **OF STOCK OWNERSHIP**
1776 US Hwy. 220
Stokesdale, NC 27357 **100%**

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 5, 2009

Signature /s/ Dean Price
Dean Price
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

10:53 AM
11/05/09**SOFA - 3.a. Payments to Creditors**

<u>July through</u> <u>Type</u>	<u>Date</u>	<u>Num</u>	<u>Amount</u>
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AEP 021-629 (222)

Bill Pmt -Check	07/08/2009	8527	-2,190.69
Bill Pmt -Check	07/08/2009	8529	-30.95
Bill Pmt -Check	07/29/2009	8579	-2,586.20
Bill Pmt -Check	08/17/2009	8618	-2,611.87
Bill Pmt -Check	09/22/2009	8697	-2,643.60
			-10,063.31

AEP 028-032 (223)

Bill Pmt -Check	07/08/2009	8526	-3,097.53
Bill Pmt -Check	07/08/2009	8528	-41.44
Bill Pmt -Check	08/17/2009	ACH	-3,165.15
Bill Pmt -Check	08/17/2009	8619	-3,339.01
Bill Pmt -Check	09/29/2009	8709	-3,254.31
			-12,897.44

AEP 028-139 (221)

Check	07/21/2009	8562	-3,287.43
Bill Pmt -Check	08/17/2009	8615	-2,821.07
Bill Pmt -Check	09/17/2009	ACH	-2,781.92
			-8,890.42

Bojangles Restaurants, Inc.

Check	07/09/2009	8530	-14,091.76
Check	07/23/2009	8565	-13,247.93
Check	08/26/2009	8638	-14,324.22
Check	09/15/2009	8676	-13,707.53
			-55,371.44

Bullitt Investments

Bill Pmt -Check	07/13/2009	8546	-10,513.55
Bill Pmt -Check	08/21/2009	8631	-12,705.07
			-23,218.62

County Of Henry

Check	07/20/2009	8557	-2,916.61
Check	07/20/2009	8558	-2,797.79
Check	07/20/2009	8559	-3,202.16
Check	08/20/2009	8624	-3,012.10
Check	08/20/2009	8625	-3,422.36
Check	08/20/2009	8626	-3,115.02
Check	09/21/2009	8687	-3,068.80
Check	09/21/2009	8688	-3,356.92

Sofa #3

10:53 AM
11/05/09

Red Birch of M'ville, Inc.
Transaction List by Vendor

July through Sept 2009	Type	Date	Num	Amount
	Check	09/21/2009	8689	-2,813.47
				-27,705.23

Davenport Energy

Bill Pmt -Check	07/15/2009	8550	-2,121.26
Bill Pmt -Check	07/31/2009	8584	-2,424.98
Bill Pmt -Check	08/14/2009	8605	-1,561.09
Bill Pmt -Check	08/14/2009	8606	-1,758.96
Bill Pmt -Check	08/27/2009	8641	-2,218.20
Check	09/10/2009	8670	-1,385.16
Check	09/25/2009	8705	-1,385.16
			-12,854.81

Eden/Rentz Oil Co

Bill Pmt -Check	07/01/2009	ACH	-21,189.71
Bill Pmt -Check	07/02/2009	ACH	-40,294.69
Bill Pmt -Check	07/03/2009	ACH	-20,177.81
Bill Pmt -Check	07/06/2009	ACH	-19,902.06
Check	07/07/2009	8520	-52,693.06
Bill Pmt -Check	07/07/2009	ACH	-57,472.96
Bill Pmt -Check	07/08/2009	ACH	-19,728.73
Bill Pmt -Check	07/09/2009	ACH	-20,235.21
Bill Pmt -Check	07/10/2009	ACH	-21,601.92
Bill Pmt -Check	07/13/2009	ACH	-19,031.95
Check	07/14/2009	8535	-52,793.55
Bill Pmt -Check	07/14/2009	ACH	-56,322.58
Bill Pmt -Check	07/15/2009	ACH	-10,437.27
Bill Pmt -Check	07/16/2009	ACH	-20,269.98
Bill Pmt -Check	07/17/2009	ACH	-19,014.53
Bill Pmt -Check	07/20/2009	ACH	-19,503.76
Bill Pmt -Check	07/21/2009	ACH	-42,437.90
Bill Pmt -Check	07/22/2009	ACH	-19,172.94
Bill Pmt -Check	07/23/2009	ACH	-18,848.38
Bill Pmt -Check	07/24/2009	ACH	-18,289.96
Bill Pmt -Check	07/27/2009	ACH	-27,536.09
Check	07/28/2009	8566	0.00
Bill Pmt -Check	07/28/2009	ACH	-48,451.97
Bill Pmt -Check	07/29/2009	ACH	-17,009.15
Bill Pmt -Check	07/30/2009	ACH	-16,992.74
Bill Pmt -Check	07/31/2009	ACH	-17,657.69
Check	07/31/2009	Cashier	-15,000.00
Bill Pmt -Check	08/03/2009	ACH	-14,376.96
Bill Pmt -Check	08/04/2009	ACH	-35,436.45
Check	08/04/2009	8580	-44,895.62
Bill Pmt -Check	08/04/2009	ACH	-5,000.00

10:53 AM
11/05/09**Red Birch of M'ville, Inc.**
Transaction List by Vendor

Type	Date	Num	Amount
Bill Pmt -Check	08/05/2009	ACH	-19,883.22
Bill Pmt -Check	08/06/2009	ACH	-19,628.98
Bill Pmt -Check	08/06/2009	ACH	-7,500.00
Bill Pmt -Check	08/07/2009	ACH	-19,870.65
Bill Pmt -Check	08/07/2009	ACH	-5,000.00
Bill Pmt -Check	08/10/2009	ACH	0.00
Bill Pmt -Check	08/10/2009	ACH	-20,290.81
Check	08/10/2009	ACH	-10,302.27
Check	08/11/2009	8596	-46,103.81
Bill Pmt -Check	08/11/2009	ACH	-20,010.98
Bill Pmt -Check	08/11/2009	ACH	-19,986.47
Bill Pmt -Check	08/12/2009	ACH	-15,519.86
Bill Pmt -Check	08/13/2009	ACH	-19,382.61
Bill Pmt -Check	08/13/2009	ACH	-19,698.71
Bill Pmt -Check	08/14/2009	ACH	-19,567.71
Bill Pmt -Check	08/17/2009	ACH	-10,207.83
Bill Pmt -Check	08/18/2009	ACH	-11,541.65
Bill Pmt -Check	08/18/2009	ACH	-21,018.27
Bill Pmt -Check	08/18/2009	ACH	-21,489.86
Check	08/19/2009	8603	-56,194.76
Bill Pmt -Check	08/19/2009	ACH	-21,347.73
Bill Pmt -Check	08/20/2009	ACH	-21,142.99
Check	08/20/2009	8622	-57,735.81
Bill Pmt -Check	08/21/2009	ACH	-23,621.77
Bill Pmt -Check	08/25/2009	ACH	-21,147.54
Bill Pmt -Check	08/25/2009	ACH	-10,281.91
Bill Pmt -Check	08/25/2009	ACH	-12,006.97
Bill Pmt -Check	08/25/2009	ACH	-21,421.97
Bill Pmt -Check	08/26/2009	ACH	-21,462.62
Check	08/27/2009	8642	-55,051.82
Bill Pmt -Check	08/27/2009	ACH	-21,083.25
Bill Pmt -Check	08/28/2009	ACH	-20,714.85
Bill Pmt -Check	08/31/2009	ACH	-21,071.00
Bill Pmt -Check	09/01/2009	ACH	-20,889.50
Bill Pmt -Check	09/01/2009	ACH	-19,517.60
Bill Pmt -Check	09/01/2009	ACH	-249.98
Bill Pmt -Check	09/02/2009	ACH	-18,271.80
Bill Pmt -Check	09/02/2009	ACH	-20,473.94
Bill Pmt -Check	09/03/2009	ACH	-20,946.68
Check	09/03/2009	8661	-48,025.71
Bill Pmt -Check	09/04/2009	ACH	-21,349.11
Bill Pmt -Check	09/08/2009	ACH	-20,886.76
Bill Pmt -Check	09/08/2009	ACH	-55,051.82
Bill Pmt -Check	09/09/2009	ACH	-21,045.94
Bill Pmt -Check	09/09/2009	ACH	-21,360.57

10:53 AM
11/05/09

Red Birch of M'ville, Inc.

Transaction List by Vendor

Type	Date	Num	Amount
Bill Pmt -Check	09/09/2009	ACH	-21,602.85
Check	09/10/2009	8664	-41,992.86
Bill Pmt -Check	09/10/2009	ACH	-20,295.96
Bill Pmt -Check	09/11/2009	ACH	-20,927.97
Bill Pmt -Check	09/14/2009	ACH	-20,470.59
Bill Pmt -Check	09/14/2009	ACH	-20,913.80
Bill Pmt -Check	09/15/2009	ACH	-21,160.96
Bill Pmt -Check	09/16/2009	ACH	-19,432.57
Check	09/17/2009	8678	0.00
Bill Pmt -Check	09/18/2009	ACH	-19,834.52
Bill Pmt -Check	09/21/2009	ACH	-35,982.91
Bill Pmt -Check	09/22/2009	ACH	-18,779.00
Bill Pmt -Check	09/22/2009	ACH	-19,582.45
Bill Pmt -Check	09/22/2009	ACH	-20,050.82
Bill Pmt -Check	09/23/2009	ACH	-19,618.04
Check	09/29/2009	ACH	-20,538.99
Check	09/30/2009	ACH	-20,347.57
Bill Pmt -Check	09/30/2009	ACH	-39,245.54
			-2,211,810.11

Fidelity Bank

Check	07/29/2009	8578	-20,234.54
Bill Pmt -Check	08/26/2009	8639	-20,234.54
			-40,469.08

Henry County PSA

Bill Pmt -Check	07/17/2009	ACH	-582.00
Bill Pmt -Check	07/17/2009	ACH	-693.00
Bill Pmt -Check	07/17/2009	ACH	-570.00
Bill Pmt -Check	08/17/2009	ACH	-534.00
Bill Pmt -Check	08/17/2009	ACH	-678.00
Bill Pmt -Check	08/17/2009	ACH	-594.00
Bill Pmt -Check	09/16/2009	ACH	-522.00
Bill Pmt -Check	09/16/2009	ACH	-498.00
Bill Pmt -Check	09/17/2009	ACH	-666.00
			-5,337.00

Layman Candy Company

Check	07/03/2009	Cashier	-6,181.54
Check	07/07/2009	Cashier	-9,133.86
Check	07/10/2009	Cashier	-8,637.55
Credit	07/14/2009	852149	1.54
Check	07/15/2009	8547	-1,637.00
Check	07/15/2009	8548	-7,668.39
Check	07/17/2009	Cashier	-7,154.27

10:53 AM
11/05/09

Red Birch of M'ville, Inc.
Transaction List by Vendor

Type	Date	Num	Amount
Check	07/21/2009	Cashier	-8,494.15
Credit	07/21/2009	853128	43.59
Check	07/24/2009	8567	-6,419.34
Check	07/28/2009	8574	-3,184.99
Check	07/28/2009	Cashier	-10,000.00
Check	07/31/2009	Cashier	-5,605.90
Check	08/04/2009	8594	-5,641.50
Check	08/07/2009	8599	-8,303.94
Check	08/12/2009	ACH	-9,037.06
Check	08/21/2009	ACH	-5,064.97
Credit	08/21/2009	858810	2.66
Check	08/25/2009	ACH	-6,742.64
Check	08/28/2009	8646	-10,000.24
Check	09/01/2009	8648	-10,683.04
Check	09/04/2009	8659	-10,729.99
Check	09/08/2009	8660	-8,975.58
Check	09/11/2009	8672	-2,848.61
Check	09/15/2009	8673	-9,186.35
Check	09/18/2009	8679	-6,303.22
Check	09/22/2009	8693	-4,656.40
Check	09/28/2009	ACH	-5,367.18
Check	09/29/2009	ACH	-6,387.76
			-184,006.68

Magee, Goldstein, Lasky & Sayers, PC

Check	09/30/2009	8718	-26,000.00
			-25,000.00

Pate Dawson (BO221)

Bill Pmt -Check	07/03/2009	ACH	-5,791.15
Bill Pmt -Check	07/10/2009	ACH	-7,346.68
Bill Pmt -Check	07/17/2009	ACH	-3,951.25
Bill Pmt -Check	07/24/2009	ACH	-3,894.75
Bill Pmt -Check	07/31/2009	ACH	-6,681.83
Bill Pmt -Check	08/07/2009	ACH	-4,371.30
Bill Pmt -Check	08/14/2009	ACH	-4,480.67
Check	08/20/2009	ACH	-4,510.67
Check	08/21/2009	ACH	-5,437.92
Bill Pmt -Check	08/31/2009	ACH	-5,595.58
Bill Pmt -Check	09/04/2009	ACH	-3,652.74
Bill Pmt -Check	09/11/2009	ACH	-4,729.35
Bill Pmt -Check	09/18/2009	ACH	-4,507.83
Bill Pmt -Check	09/22/2009	ACH	-4,444.24
			-69,295.97

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11/05/09

Red Birch of M'ville, Inc.
Transaction List by Vendor

July through ~~October~~ 2009
Type Date

Num	Amount
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Pate Dawson (BO222)

Bill Pmt -Check	07/03/2009	ACH	-6,030.28
Bill Pmt -Check	07/10/2009	ACH	-5,882.43
Check	07/17/2009	ACH	-5,723.69
Bill Pmt -Check	07/24/2009	ACH	-5,826.85
Bill Pmt -Check	07/31/2009	ACH	-6,061.99
Bill Pmt -Check	08/05/2009	ACH	-6,061.99
Check	08/06/2009	ACH	-30.00
Bill Pmt -Check	08/07/2009	ACH	-5,819.02
Bill Pmt -Check	08/14/2009	ACH	-5,422.59
Check	08/20/2009	ACH	-5,422.59
Check	08/21/2009	ACH	-5,433.30
Bill Pmt -Check	08/28/2009	ACH	-5,341.23
Bill Pmt -Check	09/04/2009	ACH	-7,157.73
Bill Pmt -Check	09/11/2009	ACH	-6,591.50
Bill Pmt -Check	09/18/2009	ACH	-6,365.54
Bill Pmt -Check	09/22/2009	ACH	-6,020.84
			-88,191.57

Pate Dawson (BO223)

Bill Pmt -Check	07/03/2009	ACH	-4,993.12
Bill Pmt -Check	07/10/2009	ACH	-4,931.33
Bill Pmt -Check	07/17/2009	ACH	-5,552.96
Bill Pmt -Check	07/24/2009	ACH	-5,190.50
Bill Pmt -Check	07/31/2009	ACH	-6,060.27
Bill Pmt -Check	08/07/2009	ACH	-5,240.01
Bill Pmt -Check	08/14/2009	ACH	-5,136.17
Check	08/20/2009	ACH	-5,136.17
Check	08/21/2009	ACH	-4,569.32
Bill Pmt -Check	08/28/2009	ACH	-5,422.33
Bill Pmt -Check	09/04/2009	ACH	-5,142.50
Bill Pmt -Check	09/11/2009	ACH	-4,716.87
Bill Pmt -Check	09/18/2009	ACH	-5,715.47
Bill Pmt -Check	09/22/2009	ACH	-5,388.00
			-73,195.12

Pepsi-Cola

Check	07/15/2009	713	-750.00
Check	07/21/2009	717	-750.00
Check	08/11/2009	807	-750.00
Bill Pmt -Check	08/24/2009	ACH	-750.00
Bill Pmt -Check	08/28/2009	ACH	-750.00
Bill Pmt -Check	09/11/2009	ACH	-750.00
Check	09/30/2009	8719	-613.00

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11/05/09

Red Birch of M'ville, Inc.
Transaction List by Vendor

July through <u>October</u> 2009	Type	Date	Num	Amount
		<u>Sept</u>		-5,113.00

Red Birch Energy, Inc.

Bill Pmt -Check	07/09/2009	8536	-3,048.25
Bill Pmt -Check	09/09/2009	14901	-6,412.00
Bill Pmt -Check	09/22/2009	8694	-10,681.12
			-20,141.37

River Community Bank

Check	07/10/2009	8539	-5,000.00
Check	08/13/2009	8604	-4,673.20
			-9,673.20

Sheffield Estates

Bill Pmt -Check	07/16/2009	8552	-4,500.00
Bill Pmt -Check	08/14/2009	8608	-500.00
Bill Pmt -Check	08/14/2009	8609	-4,000.00
			-9,000.00

So Lo Co, Inc.

Check	07/10/2009	8538	-2,500.00
Check	08/04/2009	8591	-2,200.00
			-4,700.00

Virginia Dept. of Taxation

Check	09/21/2009	8684	-6,386.16
			-6,386.16

Waste Management

Bill Pmt -Check	07/29/2009	8576	-2,018.33
Bill Pmt -Check	08/10/2009	8632	-2,133.85
Bill Pmt -Check	09/01/2009	8652	-2,122.40
			-6,274.58

Westfield

Check	07/01/2009	8519	-6,000.00
Bill Pmt -Check	09/18/2009	8681	-1,707.25
			-7,707.25

WOCO Oil Co.

Check	09/18/2009	ACH	-36,735.45
Check	09/21/2009	ACH	-18,858.95
Check	09/22/2009	ACH	-17,500.00
Check	09/24/2009	ACH	-18,300.00
Check	09/25/2009	ACH	-17,100.00

10:53 AM
11/05/09**Red Birch of M'ville, Inc.**
Transaction List by Vendor

Type	Date	Num	Amount
Check	09/25/2009	ACH	-18,500.00
Check	09/29/2009	ACH	-34,800.00
Check	09/30/2009	ACH	-34,700.00
			-196,494.40

Zenith

Bill Pmt -Check	07/21/2009	8563	-4,186.00
Bill Pmt -Check	09/01/2009	8650	-4,186.00
Bill Pmt -Check	09/29/2009	8712	-4,186.00
			-12,558.00

United States Bankruptcy Court
Western District of Virginia

In re Red Birch of Martinsville, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$ <u>25,000.00</u>
Prior to the filing of this statement I have received.....	\$ <u>25,000.00</u>
Balance Due.....	\$ <u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: November 5, 2009

/s/ Andrew S. Goldstein

Andrew S. Goldstein
Magee Goldstein Lasky & Sayers, P.C.
Post Office Box 404
Roanoke, VA 24003-0404
540-343-9800 Fax: 540-343-9898

United States Bankruptcy Court
Western District of Virginia

In re Red Birch of Martinsville, Inc.

Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

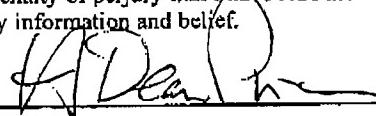
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<u>None</u>			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 5, 2009Signature /s/ Dean Price

Dean Price
President



Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

**United States Bankruptcy Court
Western District of Virginia**

In re Red Birch of Martinsville, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 5, 2009/s/ Dean PriceDean Price/President
Signer/Title

Red Birch of Martinsville, Inc. -

ADT SECURITY SERVICES
P.O. BOX 37967
PITTSBURGH, PA 15250-7967

AEP
P.O. BOX 24413
CANTON, OH 44701-4413

AGILITY
P.O. BOX 40667
NASHVILLE, TN 37204

AIRGAS NATIONAL WELDERS
P.O. BOX 34513
CHARLOTTE, NC 28234

ALLIED WASTE SERVICE
ATT: CAROL, ACTS. REC.
P.O. BOX 9001099
LOUISVILLE, KY 40290-1099

AROVIK SIGNS
ATT: ROCKY
113 KOEHLER ROAD
MARTINSVILLE, VA 24112

BACKYARD BURGERS, INC.
C/O BAKER DONALDSON, ET.AL
P.O. BOX 190613
NASHVILLE, TN 37219

BARJAN LLC
3108 SOLUTIONS CENTER
CHICAGO, IL 60677-3001

BARRY SEROTA AND ASSOCIATES
P.O. BOX 1008
ARLINGTON HEIGHTS, IL 60006

BASSETT OFFICE SUPPLY
ATT: JOHN
P.O. BOX 558
BASSETT, VA 24055

Red Birch of Martinsville, Inc. -

BOJANGLES FRANCHISEE ASSOC.
P.O. BOX 277
KINSTON, NC 28502

BRAD'S CARPET CARE
P.O. BOX 754
COLLINSVILLE, VA 24078

BULLITT INVESTMENTS, LLC
1325 IVY AVENUE
WINSTON SALEM, NC 27105

C & C CANDY CO., LLC
P.O. BOX 444
VINTON, VA 24179

CASH HOUSE ATM
ATT: ROB WHITEHOUSE
38585 APOLLO PKWY
WILLOUGHBY, OH 44094

CCC
34 SEYMOUR ST
TONAWANDA, NY 14150

CINTAS
ATT: BRAD DOSS
4345 FEDERAL DRIVE
GREENSBORO, NC 27410

CITY OF DANVILLE
P.O. BOX 3308
DANVILLE, VA 24543

CITY OF DANVILLE UTILITY
P.O. BOX 3308
DANVILLE, VA 24543

CLEMENT & WHEATLEY
P.O. BOX 8200
DANVILLE, VA 24543

COMCAST
P.O. BOX 3006
WESTTOWN, PA 19395-3005

Red Birch of Martinsville, Inc. -

COMDATA
ATT: FELICIA JACKSON
P.O. BOX 3389
BRENTWOOD, TN 37024

COMFORT HEATING & COOLING
ATT: JULIAN
109 CAHILL DRIVE
MARTINSVILLE, VA 24112

COMMERCIAL FYR-FYTERS
P.O. BOX 2037
MARTINSVILLE, VA 24113

COUNTY OF HENRY
OFFICE OF THE TREASURER
P.O. BOX 218
COLLINSVILLE, VA 24078-0218

D & J MACHINE SHOP, INC.
P.O. BOX 447
BASSETT, VA 24055

D.D.B. ENTERPRISES
ATT: DAN MARLEY
220 HILLBROOK BLVD.
SILER CITY, NC 27344

DANIEL, MEDLEY & KIRBY, P.C.
P.O. BOX 720
DANVILLE, VA 24543

DANVILLE BRAVES
P.O. BOX 378
DANVILLE, VA 24543

DANVILLE REGISTER & BEE
ATT: PAM DURHAM
P.O. BOX 331
DANVILLE, VA 24543

DATA CASH REGISTER
ATT: CHUCK ROBILIO
2725 S. MENDENHALL RD., STE 27
MEMPHIS, TN 38115

Red Birch of Martinsville, Inc. -

DAVENPORT ENERGY
P.O. BOX 4207
MARTINSVILLE, VA 24112

DENVER RESTAURANT EQUIPMENT
ATT: CONNER OWSELY
6778 E. NC HWY 150
SHERRILLS FORD, NC 28673-9305

DOLPHIN CAPITAL CORP
P.O. BOX 644006
CINCINNATI, OH 45264-4006

DUKE POWER
P.O. BOX 70516
CHARLOTTE, NC 28272-0515

DUTT & WAGNER
ATT: LISA
P.O. BOX 0518
ABINGDON, VA 24212-0518

DUVAL, CHRISTOPHER M.
2709 ESTERO BLVD
FORT MYERS BEACH, FL 33931

ECCOLAB CENTER
P.O. BOX 6007
GRAND FORKS, ND 58206-6007

EDEN & ASSOCIATES, P.C.
1049 BROOKDALE ST., STE B
MARTINSVILLE, VA 24112

EDEN/RENTZ OIL CO.
ATT: REID TEAGUE
P.O. BOX 1375
REIDSVILLE, NC 27320

EMBARQ
P.O. BOX 96064
KANSAS CITY, MO 64121-9008

Red Birch of Martinsville, Inc. -

EMPLOYMENT SCREENING, INC.
378 CROMPTON STREET
CHARLOTTE, NC 28209

ERIE FAMILY LIFE INS.
ERIE INSURANCE PLACE
ERIE, PA 16530

FIDELITY BANK
231 EAST CHURCH ST
MARTINSVILLE, VA 24112

FREDDIE KIRK
4026 BATTLEGROUND AVE, APT 2C
GREENSBORO, NC 27410

FSI-MID STATE
121 MIDDLE COLLISON RD
MOUNT LOOKOUT, WV 26678-9343

GREAT AMERICAN LEASING CORP.
P.O. BOX 660831
DALLAS, TX 75266-0831

GREENBERG GRANT & RICHARDS, INC.
P.O. BOX 571811
HOUSTON, TX 77057

H. DEAN PRICE
1776 US HWY 220
STOKESDALE, NC 27357

H. DEAN PRICE
1776 US HWY. 220
STOKESDALE, NC 27357

H. DEAN PRICE

HATMAKER & ASSOCIATES
SHARON LUTHER
1156 S. US HWY 1
VERO BEACH, FL 32960

Red Birch of Martinsville, Inc. -

HENRY COUNTY DEPT. OF PUBLIC SAFETY
1024 DUPONT ROAD
MARTINSVILLE, VA 24112

HENRY COUNTY MULCH & STONE
P.O. BOX 897
COLLINSVILLE, VA 24078

HERSHEY ICE CREAM
1628 LYNCHBURG PIKE
SALEM, VA 24153-5410

HY-SPEED CLEANING PRODUCTS, INC.
301 CHESTERFIELD ROAD
CASTLE HAYNE, NC 28429

JEFFERSON RECOVERY SERVICES
P.O. BOX 1295
JEFFERSON, NC 28640

JEKAYNIX
1031 EAST MOUNTAIN ST.
KERNERSVILLE, NC 27284

JERRY'S LAWN CARE
ATT: JERRY GAULDIN
P.O. BOX 205
PELHAM, NC 27311

KRISPY KREME DOUGHNUTS
P.O. BOX 752046
CHARLOTTE, NC 28275-2046

LAYMAN CANDY CO
ATT: KEN KEEN
P.O. BOX 1015
SALEM, VA 24153

LEAF
P.O. BOX 644005
CINCINNATI, OH 45264-4005

LOWES
P.O. BOX 530970
ATLANTA, GA 30353

Red Birch of Martinsville, Inc. -

MARTINSVILLE BULLETIN
BOX 3711
MARTINSVILLE, VA 24115

MEMORIAL HOSPITAL
ATT: JEANNE LAWSON
P.O. BOX 4788
MARTINSVILLE, VA 24115-4788

MICHAEL W. CANNADAY
5145 KINGS MOUNTAIN ROAD
COLLINSVILLE, VA 24078

MUZAK/FOCUS FOUR LLC
P.O. BOX 534558
ATLANTA, GA 30353-4558

NEWBRIDGE BANK
P.O. BOX 857
LEXINGTON, NC 27293-0857

NU-CO2 LLC
ACCTS RECS. TEAM
P.O. BOX 9011
STUART, FL 34995-9011

PEPSI COLA
P.O. BOX 10
WINSTON SALEM, NC 27102

PET DAIRY
P.O. BOX 60498
CHARLOTTE, NC 28260-0498

PIEDMONT FACILITIES SERVICES, INC.
ATT: SCOTT MCCORMICK
1325 IVY AVE., BLDG 2
WINSTON SALEM, NC 27105

PINECREST EQUIPMENT SALES
925 MUDDY FORD ROAD
MARTINSVILLE, VA 24112

Red Birch of Martinsville, Inc. -

PINNACLE BUSINESS FINANCIAL, INC.
P.O. BOX 3571
ATT: JENNIFER MURRAY
SEATTLE, WA 98424-3571

POLLACK, DON
193 SANDY PLACE CT.
UNION HALL, VA 24176

POWER SIGNS INC.
807 INDUSTRIAL AVENUE
DANVILLE, VA 24541

PROGRESS ENVIRONMENTAL, INC.
120 FAYETTE ST
WINSTON SALEM, NC 27101

RED BIRCH ENERGY, INC.
P.O. BOX 186
COLLINSVILLE, VA 24078

REFRIGERATION SERVICES
P.O. BOX 4382
DANVILLE, VA 24540

REINHART FOOD SERVICE
P.O. BOX 2858
LA CROSSE, WI 54602

RIVER COMMUNITY BANK
433 E. COMMONWEALTH BLVD
SUITE 1
MARTINSVILLE, VA 24112

SAFEGUARD BUS. SYSTEMS
P.O. BOX 4410
ROANOKE, VA 24015

SHEFFIELD ESTATES
ATT: BILL VAUGHN
P.O. BOX 952
MARTINSVILLE, VA 24114

Red Birch of Martinsville, Inc. -

SHEFFIELD ESTATES
P.O. BOX 952
MARTINSVILLE, VA 24114

SINK, GARY
5599 NC HWY, 109 SOUTH
THOMASVILLE, NC 27360

SLATER, TENAGLIA, FRITZ & HUNT, PA
P. O. BOX 5476
MOUNT LAUREL, NJ 08054

SLATER, TENAGLIA, FRITZ & HUNT, PA
P.O. BOX 8500
PHILADELPHIA, PA 19178

SOLO, INC.
MIKE/CARSON
P.O. BOX 5381
MARTINSVILLE, VA 24112

SOUTHWEST SALES, INC.
P.O. BOX 12701
ROANOKE, VA 24027-2701

SOUTHWESTERN VA GAS CO.
P.O. BOX 200548
ARLINGTON, TX 76006

SPN
P.O. BOX 200548
ARLINGTON, TX 76006

SPRINT
P.O. BOX 4181
CAROL STREAM, IL 60197-4181

STAR NEWS CORPORATION
P.O. BOX 5146
MARTINSVILLE, VA 24115

SYNQ
P.O. BOX 13444
ATLANTA, GA 30324

Red Birch of Martinsville, Inc. -

SYSKO OF CHARLOTTE, LLC
ATT: CASHIER
P.O. BOX 96
CONCORD, NC 28026

THE DANIELS GROUP
P.O. BOX 1628
DANVILLE, VA 24543

THE LAMAR COMPANIES
ATT: GARLAND
P.O. BOX 96030
BATON ROUGE, LA 70896

THE NEWS & ADVANCE
P.O. 25096
RICHMOND, VA 23260-5095

THE STERITECH GROUP, INC.
317 S. WEST GATE DRIVE
SUITE G
GREENSBORO, NC 27407

THE WASSERSTROM COMPANY
ATT: LES STORHAUG
477 S. FRONT STREET
COLUMBUS, OH 43215

TIVA SOFTWARE
P.O. BOX 471221
CHARLOTTE, NC 28247

UPS
P.O. BOX 7247-0244
PHILADELPHIA, PA 19170-0001

UTILITY MANAGEMENT
P.O. BOX 890134
CHARLOTTE, NC 28289-0134

VALASSIS
P.O. BOX 33341
HARTFORD, CT 06150-3341

Red Birch of Martinsville, Inc. -

VALLEY PROTEINS, INC.
P.O. BOX 643393
WEST SOMERSET, KY 42564-3393

VAUGHN, ROBERT T.
P.O. BOX 1704
DANVILLE, VA 24543

VIPPERMAN AIR COND. & REFRIG.
1315 WAGON TRAIL ROAD
RIDGEWAY, VA 24148

VPCGA
6715 PATTERSON AVE., STE 100
RICHMOND, VA 23226

WAGNER FOOD EQUIPMENT, INC.
P.O. BOX 7047
ROANOKE, VA 24019-0047

WALKER & WEISS
206 SOUTHGATE DR
SUITE 21
BOONE, NC 28607

WASTE MANAGEMENT (STONEVILLE)
P.O. BOX 105453
ATLANTA, GA 30348-5453

WESTFIELD
P.O. BOX 9001566
LOUISVILLE, KY 40290-1566

WILCO JANITORIAL SUPPLIES
P.O. BOX 127
DANVILLE, VA 24543